## Kaitlyn Ann Kroeger, CPA

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#### November 2024

#### Education

## PhD in Accounting (expected May 2025)

The University of Texas at Austin, McCombs School of Business

Austin, Texas

Area of Interest: Taxation

Research Method: Archival/Empirical

## Master of Science in Accountancy, Tax Services

University of Notre Dame, Mendoza College of Business

Notre Dame, Indiana

May 2011, Magna Cum Laude

## **Bachelor of Business Administration, Accountancy**

University of Notre Dame, Mendoza College of Business Notre Dame, Indiana May 2010

#### Research

## Working Papers

Kroeger, K. "The Launch of Public Accounting Offshoring and Financial Reporting Quality"

- Dissertation committee: Lisa De Simone (chair), Eric Chan, Kishore Gawande, Jaime Schmidt, and Braden Williams
- Presentations: University of Texas at Austin, 2023 Central Texas Tax Symposium, 2023 London Business School-Stanford Global Tax Conference (poster), 2023 MannheimTaxation Conference, 2023 University of Illinois Tax Doctoral Consortium, 2023 National Tax Association Annual Conference on Taxation, 2023 University of Texas at Austin McCombs PhD Conference, 2024 EIASM Conference on Current Research in Taxation, 2024 AAA Annual Conference, 2024 University of Illinois Audit Doctoral Consortium, 2025 Hawaii Accounting Research Conference (scheduled)
- Revise and resubmit at *The Accounting Review*

Belnap, A., Kroeger, K. and J. Thornock. "Explaining Tax Avoidance"

- Presentations: University of Texas at Austin (Belnap), Indiana University (Thornock), Brigham Young University (Thornock), 2024 University of Illinois Symposium on Tax Research (Belnap)
- Revise and resubmit at *Management Science*

De Simone, L., Kroeger, K., Stomberg, B. and B. Williams, "Political Advertisements and Personal Income Tax Compliance."

Presentations: 2024 National Tax Association Annual Conference on Taxation (Kroeger)

## **Works in Progress**

Kroeger, K. and A. Venkat. "Independent Contractors and the Gig Economy."

• Data analysis stage.

## **Teaching**

## The University of Texas at Austin, McCombs School of Business

#### Instructor

Fundamentals of Managerial Accounting (Online)

Summer Session 2021

Rating: 4.8/5.0

## **Teaching Assistant**

Dr. Brady Williams, Introduction to Taxation, Fall 2020

Dr. Andrew Belnap, Introduction to Taxation, Spring 2021

Daniel Fannin, Introduction to Taxation, Fall 2021

Dr. Aruhn Venkat, Introduction to Taxation, Spring 2022

Dr. Urooj Khan, Financial Accounting (MBA), Fall 2022/2023

Dr. Brady Williams, Taxation of Entities I, Spring 2023/2024

Dr. Brady Williams, Taxation of Entities II, Fall 2024

## Other Experience

Instructor, MPA Accounting Bootcamp, Summer 2023/2024

Presenter, Tax Seminar for Graduate Students, Spring 2023/2024

Presenter, Discover Yourself in Accounting Majors and Careers (DYNAMC) McCombs Summer Program for High School Students, Summer 2022

## **Professional**

## **Grant Thornton LLP**

## **Experience**

### Experienced Manager, Tax Reporting & Advisory

Chicago, IL

October 2011 - June 2020

Served corporate clients with a focus on accounting for income taxes. Prepared annual and interim income tax provisions. Acted as tax technical specialist for financial statement audits of public and private firms. Provided tax compliance and consulting services.

## International Assignee

Bangalore, Karnataka, India

September 2014 – August 2015

Completed one-year rotation at Grant Thornton Shared Services Center supporting U.S. tax practice. Acted as technical resource and liaison between local and domestic engagement teams. Trained local staff on U.S. taxation and firm processes.

## Graduate

## The University of Texas at Austin, McCombs School of Business

## **Appointments**

Research Assistant

Dr. Brady Williams, Spring 2021, Fall 2022

Dr. Aruhn Venkat, Fall 2021 Dr. Andrew Belnap, Spring 2022

Dr. Lisa De Simone, Spring 2023-Fall 2024

# Certifications Achievements

**Certifications &** Certified Public Accountant, Illinois (2012-Present)

AICPA Accounting Doctoral Scholars Program (2020)

AICPA William Ezzell Scholarship (2022)

Inclusive Classrooms Leadership Certificate Seminar for Excellence in Teaching (2022)

Eugene and Dora Bonham Memorial Fund (2023) McCombs-Provost PhD Research Funds (2023)

The Ryoichi Sasakawa Young Leaders Fellowship Fund (Sylff) Doctoral Fellowship in Business (2024)

## Conference Participation

2025

Hawaii Accounting Research Conference (reviewer, presenter) scheduled

2024

National Tax Association Annual Conference on Taxation (presenter)

University of Illinois 26th Symposium on Auditing Research

University of Illinois 6<sup>th</sup> Doctoral Consortium on Auditing Research (presenter)

Notre Dame Accountancy Research Conference

Texas-Waterloo Tax Symposium (reviewer, discussant)

American Accounting Association Annual Meeting (presenter, moderator, discussant, reviewer)

EIASM Conference on Current Research in Taxation (presenter, discussant)

Texas Tax Theory Seminar

Central Texas Tax Symposium

University of North Carolina Tax Doctoral Consortium and Symposium

Hawaii Accounting Research Conference (reviewer), Best Reviewer award recipient

#### 2023

University of Texas McCombs PhD Conference (presenter)

Texas Audit Research Symposium

National Tax Association Annual Conference on Taxation (presenter, discussant, session chair)

University of Illinois Symposium on Tax Research XVIII

University of Illinois Tax Doctoral Consortium VI (presenter)

MannheimTaxation Conference (presenter, discussant)

London Business School-Stanford Global Tax Conference (presenter, poster)

Central Texas Tax Symposium (presenter)

University of North Texas Accounting Research Conference

Lone Star Accounting Conference

American Taxation Association Midyear Meeting and Doctoral Consortium

#### 2022

Texas-Waterloo Tax Research Conference (reviewer)

Texas Tax Theory Seminar

University of North Carolina Tax Doctoral Seminar

## Service and Community Involvement

Texas McCombs PhD Council

AICPA Legacy Scholarships, Volunteer judge

Austin Parks Foundation, Volunteer Central Texas Food Bank, Volunteer Notre Dame Club of Austin, Member